

SASOL LIMITED INVESTOR SITE VISIT | CEO UPDATE

Secunda and Mining Operations



Progressing a sustainable
Future Sasol



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Executive Vice President: Mining



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Group Chief Financial Officer



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Executive Vice President: Human Resources and Stakeholder Relations



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Senior Vice President: Mining



Gerrit Viljoen
Senior Vice President: Secunda Operations



Sarushen Pillay
Senior Vice President: Strategy & Sustainability



AGENDA

DAY 1

- **Management presentation**
 - Business overview
 - Mining operations
- **Underground mining tour**
- **Q&A**

DAY 2

- **Management presentation**
 - Secunda Operations
 - Sustainability
- **Secunda Operations site tour**

Forward-looking statements



These statements may also relate to our future prospects, expectations, developments and business strategies

Sasol may, in this document, make certain statements that are not historical facts and relate to analyses and other information which are based on forecasts of future results and estimates of amounts not yet determinable. These statements may also relate to our future prospects, expectations, developments, and business strategies. Examples of such forward-looking statements include, but are not limited to, the capital cost of our projects and the timing of project milestones; our ability to obtain financing to meet the funding requirements of our capital investment programme, as well as to fund our ongoing business activities and to pay dividends; statements regarding our future results of operations and financial condition, and regarding future economic performance including cost containment, cash conservation programmes and business optimisation initiatives; recent and proposed accounting pronouncements and their impact on our future results of operations and financial condition; our business strategy, performance outlook, plans, objectives or goals; statements regarding future competition, volume growth and changes in market share in the industries and markets for our products; our existing or anticipated investments, acquisitions of new businesses or the disposal of existing businesses, including estimates or projection of internal rates of return and future profitability; our estimated oil, gas and coal reserves; the probable future outcome of litigation, legislative, regulatory and fiscal developments, including statements regarding our ability to comply with future laws and regulations; future fluctuations in refining margins and crude oil, natural gas and petroleum and chemical product prices; the demand, pricing and cyclicity of oil, gas and petrochemical product prices; changes in the fuel and gas pricing mechanisms in South Africa and their effects on prices, our operating results and profitability; statements regarding future fluctuations in exchange and interest rates and changes in credit ratings; total shareholder return; our current or future products and anticipated customer demand for these products; assumptions relating to macroeconomics; climate change impacts and our climate change strategies, our development of sustainability within our businesses, our energy efficiency improvement, carbon and greenhouse gas emission reduction targets, our net zero carbon emissions ambition and future low-carbon initiatives, including relating to green hydrogen and sustainable aviation fuel; our estimated carbon tax liability; cyber security; and statements of assumptions underlying such statements. Words such as “believe”, “anticipate”, “expect”, “intend”, “seek”, “will”, “plan”, “could”, “may”, “endeavour”, “target”, “forecast” and “project” and similar expressions are intended to identify forward-looking statements but are not the exclusive means of identifying such statements. By their very nature, forward-looking statements involve inherent risks and uncertainties, both general and specific, and there are risks that the predictions, forecasts, projections, and other forward-looking statements will not be achieved. If one or more of these risks materialise, or should underlying assumptions prove incorrect, our actual results may differ materially from those anticipated. You should understand that a number of important factors could cause actual results to differ materially from the plans, objectives, expectations, estimates and intentions expressed in such forward-looking statements. These factors and others are discussed more fully in our most recent annual report on Form 20-F filed on 1 September 2023 and in other filings with the United States Securities and Exchange Commission. The list of factors discussed therein is not exhaustive; when relying on forward-looking statements to make investment decisions, you should carefully consider foregoing factors and other uncertainties and events, and you should not place undue reliance on forward-looking statements. Forward-looking statements apply only as of the date on which they are made, and we do not undertake any obligation to update or revise any of them, whether as a result of new information, future events or otherwise.

Comprehensive additional information is available on our website: www.sasol.com



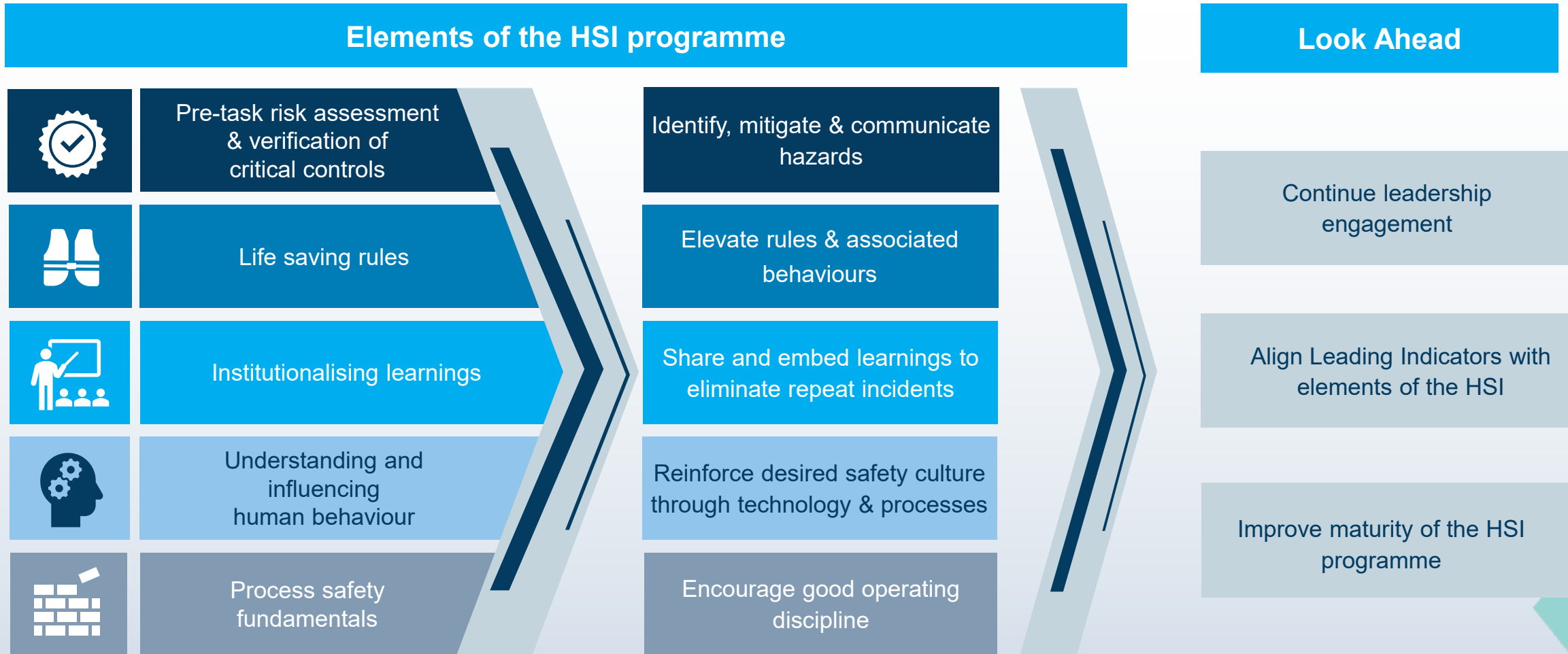
Business overview

Fleetwood Grobler

What you will hear today

- Our commitment to ZERO harm
- Operational resilience through business reset
- Progress on our 2030 sustainability roadmap

Safety journey underpinned by our HSI programme



Our HSI programme is the foundation of our zero-harm ambition

Driving a focused safety culture

Humanising safety

Informed by our **key values**:

- ✓ Placing safety of people first
- ✓ Caring for our people, planet and communities
- ✓ Owing our results

Objective

- **Look beyond** safety statistic & systems
- **Acknowledge** each person as an individual with their own context & circumstances

Target

- **Proactive** identification of barriers
- **Improved** SHE and business performance



Humanising safety creates a cultural shift towards safe and productive work

Be *Safe*
We always place the **safety** of people first



Facing a broad range of challenges

Operational challenges

- Safe operating discipline
- Mining productivity and coal quality
- Continue reliability improvement initiatives

Operating environment context

- Volatile global economy, high inflation and weaker margins
- Legal and regulatory challenges in SA
- SA power availability and infrastructure under performance

Building resilience through our Business Reset to transition to Future Sasol

Committed to our strategic pathways

RESET

Step change in performance
to increase resilience and
support business transition while
ensuring shareholder returns



TRANSITION

Ramping-up sustainability
investments and leveraging
current assets to meet the 2030
GHG target



REINVENT

Delivering net zero
ambition by 2050, growing
value by re-purposing existing
assets and scaling our
participation in new value pools

Delivering against the Reset agenda

- ✓ Mining productivity improvement
- ✓ Improved plant reliability
- ✓ Increased natural gas usage
- ✓ Sasol 2.0 progressing with strong cost focus
- ✓ 2030 GHG reduction progress



Progressing our 2030 sustainability roadmap



>600 MW RE PPAs signed for Secunda Operations;
69 MW under construction for Sasolburg

Commissioned ~3MW solar farm in Sasolburg

1st green H₂ production in Sasolburg

Extended Moz gas plateau to 2028
New gas discovery at PT5-C

Energy efficiency projects advancing

Natref producing 10ppm low sulphur diesel

Approach to sustainability in a changing world



Key takeaways from this site visit

Mining operations

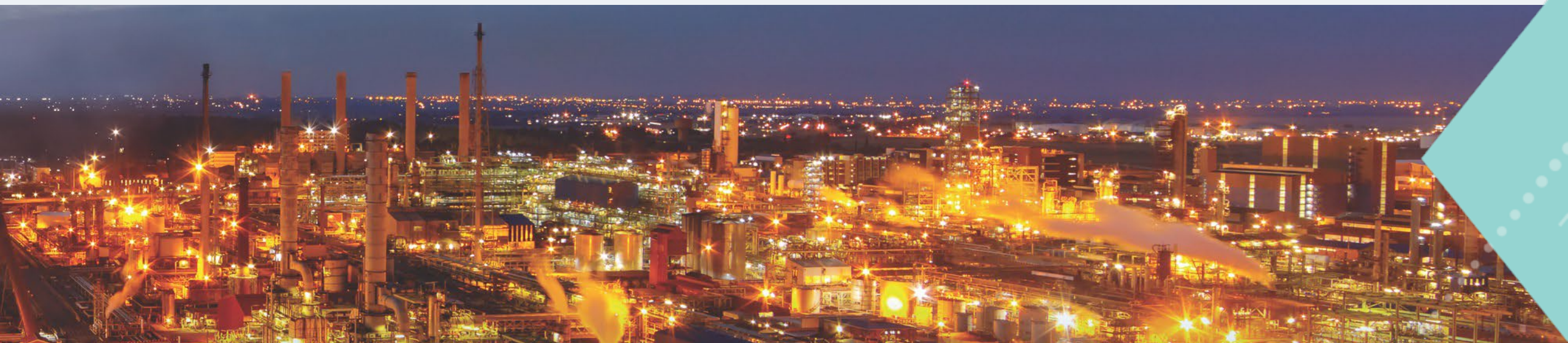
- Safety discipline remains key
- Productivity improvements advancing
- Progressing coal quality solutions

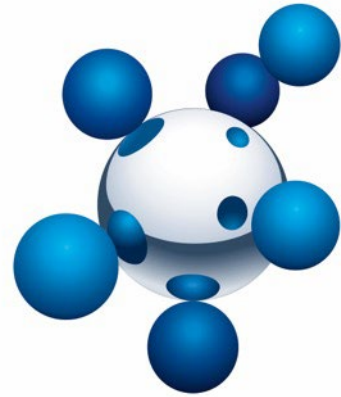
Secunda operations

- Continued SO reliability actions
- Volume upside through mitigation plans
- Commitment to environmental compliance

Sustainability

- Refining our 2030 roadmap
- Positive gas drilling results provides flexibility
- Paving the way with 1st green H₂ at Sasolburg





SASOL

Abbreviations and definitions

bn	billion	SA	South Africa
Capex	Capital expenditure	SAF	Sustainable Aviation Fuels
CFC	Cash fixed costs	SO	Secunda Operations
CM	Continuous Miner	SO₂	Sulphur dioxide
CSI	Corporate Social Investment	t/cm/s	tons per continuous miner per shift
ERR	Emission Reduction Roadmap	US	United States
ESG	Environmental, Social and Governance	VOC	Volatile organic compound
EU	Europe		
gal	Gallon		
GHG	Greenhouse gas		
H₂	Hydrogen		
HSI	High severity injury		
kt CO₂	kilo tons carbon dioxide		
IQMC	Integrated Quality Management Centre		
LNG	Liquified natural gas		
mm bbl	million barrel		
mt	million tons		
MW	Megawatt		
NG	Natural gas		
p.a	Per annum		
NoX	Nitrogen oxides		
PPA	Petroleum Production Agreement		
PPAs	Power Purchase Agreements		
ppm	Parts per million		
PPE	Personal Protective Equipment		
PM	Particulate matter		
RE	Renewable Energy		
R&T	Research and Technology		

Additional information

ORDINARY SHARE

- JSE: SOL
- ISIN: ZAE000006896

ADR

- NYSE: SSL
- ISIN: US8038663006
- Cusip: 803866300
- Ratio DR:ORD – 1:1
- Depository Bank: JP Morgan Depository Receipts



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